



# Motech Industries Inc.

Ticker: 6244 TWO  
2025 Q4 Investor Conference

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Spokesperson : Ting Wang

Deputy spokesperson : Susan Chu

TEL : +886-6-5050789

EMAIL : [ir@motech.com.tw](mailto:ir@motech.com.tw)



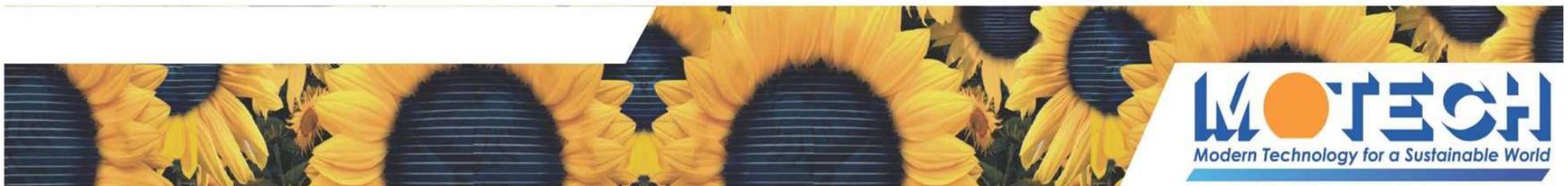
# Safe Harbor Notice

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Except for statements in respect of historical matters, the statements in this presentation are “forward-looking statements”. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Motech Industries, Inc. (Motech) to be materially different from any future such matters implied by such forward-looking statements. Investors are cautioned that actual events and results could differ materially from these statements as a result of a variety of factors, including conditions in the overall market and economy, acceptance and demand for products, and technological and development risks.

The financial statements included were prepared and published in accordance with IFRS as issued by the IASB

The financial forecasts and forward-looking statements in this release reflect the current belief of Motech as of the date of this release and Motech undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.



# Financial Review

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## Consolidated Comprehensive Income Highlights-Quarterly

Amount : NT\$ Million	4Q'25		3Q'25		QoQ	4Q'24		YoY
Operating revenue	808	100.0%	794	100.0%	1.8%	830	100.0%	-2.7%
Operating costs	694	85.9%	672	84.6%	3.3%	686	82.6%	1.2%
Gross profit	114	14.1%	122	15.4%	-6.8%	144	17.4%	-21.3%
Operating expenses	89	11.2%	78	9.8%	14.1%	87	10.5%	2.5%
Operating income	25	3.1%	44	5.5%	-42.4%	58	6.9%	-56.0%
Non-operating income (expenses)	(67)	-8.3%	1	0.1%		(24)	-2.9%	
Profit before tax	(42)	-5.2%	45	5.6%		34	4.1%	
Net profit	(52)	-6.4%	38	4.8%		35	4.2%	
Net profit attributable to owners of parent	(52)	-6.5%	36	4.6%		34	4.1%	
<b>Basic EPS (a)</b>	<b>-0.13</b>		<b>0.09</b>			<b>0.09</b>		

(a) Basic EPS was calculated based on the weighted average outstanding shares of the reporting year. The weighted average outstanding shares were all 387m shares for 4Q'25 and 4Q'24.

Financial Performance

## Consolidated Comprehensive Income Highlights-1Q'25 -2Q'25

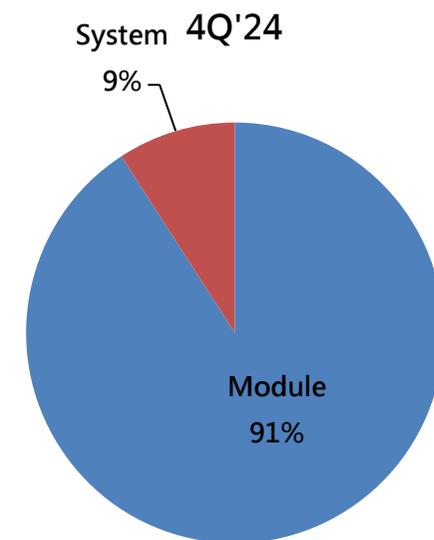
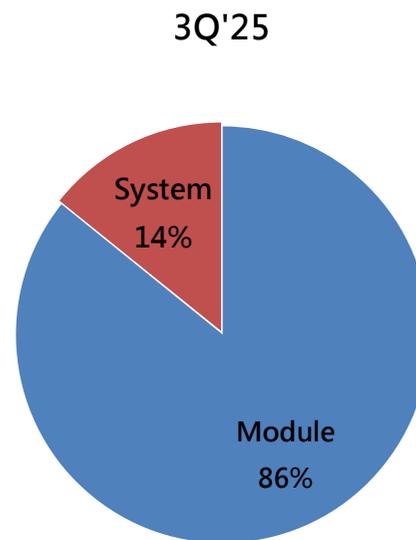
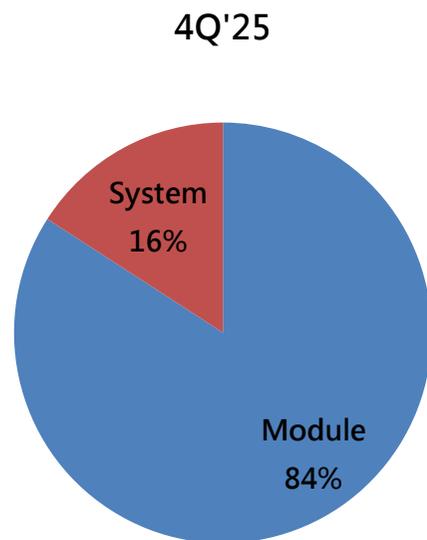
Amount : NT\$ Million	1Q'25-4Q'25		1Q'24-4Q'24		YoY
<b>Operating revenue</b>	3,063	100.0%	3,225	100.0%	-5.0%
Operating costs	2,571	83.9%	2,589	80.3%	-0.7%
<b>Gross profit</b>	492	16.1%	636	19.7%	-22.6%
Operating expenses	339	11.1%	363	11.3%	-6.6%
<b>Operating income</b>	153	5.0%	273	8.5%	-44.0%
Non-operating revenue (expenses)	(66)	-2.2%	(27)	-0.8%	144.4%
Profit before tax	87	2.8%	246	7.6%	-64.6%
<b>Net profit</b>	59	1.9%	241	7.5%	-75.5%
Net profit attributable to owners of parent	55	1.8%	235	7.3%	-76.6%
<b>Basic EPS (a)</b>	0.14		0.61		-77.0%

(a) Basic EPS was calculated based on the weighted average outstanding shares of the reporting year. The weighted average outstanding shares were both 387m shares for 4Q'25 and 4Q'24.

Financial Performance

# Revenue Breakdown

- The system revenue share in 4Q'25 and 3Q'25 is higher than that in 4Q'24. The main reason is that the solar power held by the company and EPC revenue continues to increase.



Market and Company Update

# Consolidated Balance Sheet Highlights

Amount : NT\$ Million

	4Q'25	3Q'25	QoQ	4Q'24	YoY
Cash and cash equivalents	2,632	2,276	15.6%	2,652	-1%
Inventories	636	752	-15.4%	642	-1%
Property, plant and equipment	3,969	4,083	-2.8%	4,027	-1%
<b>Total assets</b>	<b>9,704</b>	<b>9,727</b>	<b>-0.2%</b>	<b>9,648</b>	<b>1%</b>
Short term borrowings (a)	968	1,818	-46.7%	961	1%
Non-current portion of non-current borrowings	2,300	1,449	58.8%	2,048	12%
<b>Total liabilities</b>	<b>5,257</b>	<b>5,303</b>	<b>-0.9%</b>	<b>5,119</b>	<b>3%</b>
<b>Total equity</b>	<b>4,447</b>	<b>4,424</b>	<b>0.5%</b>	<b>4,528</b>	<b>-2%</b>
Total liabilities to total assets	54.2%	54.5%		53.1%	
Receivables turnover (days)	31	34		27	
Inventories turnover (days)	90	94		85	

(a) Including current borrowings, short term notes payable and current portion of non-current borrowings.

Financial Performance

# Business Outlook

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- Enhancing niche N-type TOPCon cell output to meet growing demand for high-efficiency solar modules.
- Expanding the construction and power generation of solar power plants.
- Applications of PV Systems in Agriculture and Architecture.





**MOve the Future**

### Capture the Sun

For a brighter future, a jar of solar energy a day keeps the pollution away - think **MOTECH**.

**Thanks for your attention**

**Spokesperson :**  
**Ting Wang**  
**[ir@motech.com.tw](mailto:ir@motech.com.tw)**

