



茂迪

股票代碼: 6244 TWO

2021年 法人說明會

發言人: 王丁召

代理發言人: 朱宜珊

電話: +886-6-5050789

郵件: ir@motech.com.tw



Safe Harbor Notice

Except for statements in respect of historical matters, the statements in this presentation are “forward-looking statements”. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Motech Industries, Inc. (Motech) to be materially different from any future such matters implied by such forward-looking statements. Investors are cautioned that actual events and results could differ materially from these statements as a result of a variety of factors, including conditions in the overall market and economy, acceptance and demand for products, and technological and development risks.

The financial statements included were prepared and published in accordance with IFRS as issued by the IASB

The financial forecasts and forward-looking statements in this release reflect the current belief of Motech as of the date of this release and Motech undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.



營運績效與財務表現



合併損益表

(單位：新台幣百萬元)

	2021		2020		YoY
銷貨淨額	5,873	100.0%	3,678	100.0%	59.7%
營業成本	5,322	90.6%	3,270	88.9%	62.7%
營業毛利	551	9.4%	408	11.1%	34.9%
營業費用	382	6.5%	418	11.4%	-8.5%
營業淨利(損)	168	2.9%	(10)	-0.3%	-
業外收入(支出)	(52)	-0.9%	135	3.7%	-
稅前淨利	116	2.0%	125	3.4%	-7.2%
本期淨利	107	1.8%	112	3.0%	-4.2%
隸屬於母公司業主之本期淨利	107	1.8%	110	3.0%	-3.0%
基本每股盈餘(註1)	0.30		0.31		-3.2%
股東權益報酬率(註2)	3.3%		3.5%		-5.7%

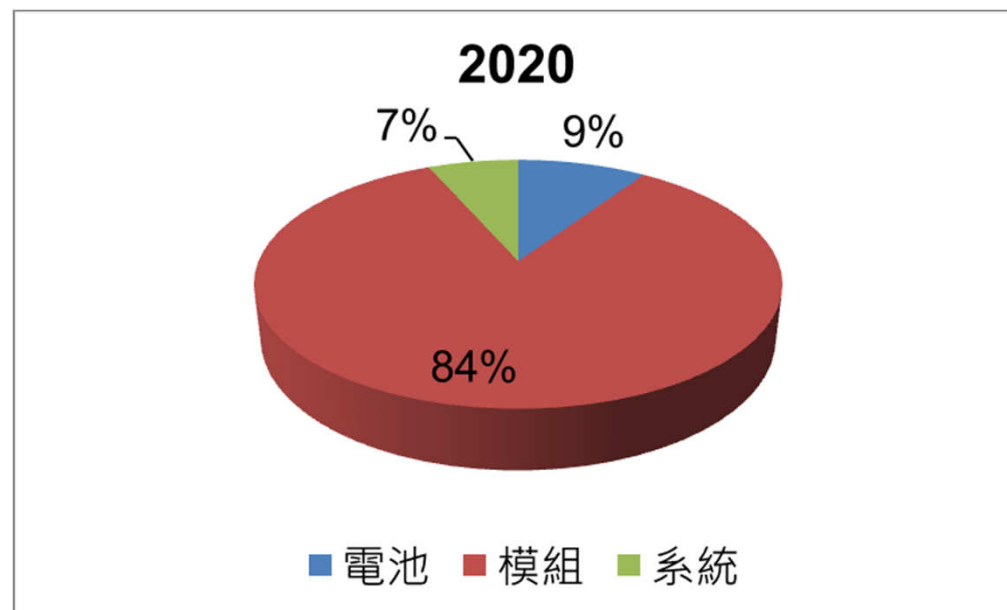
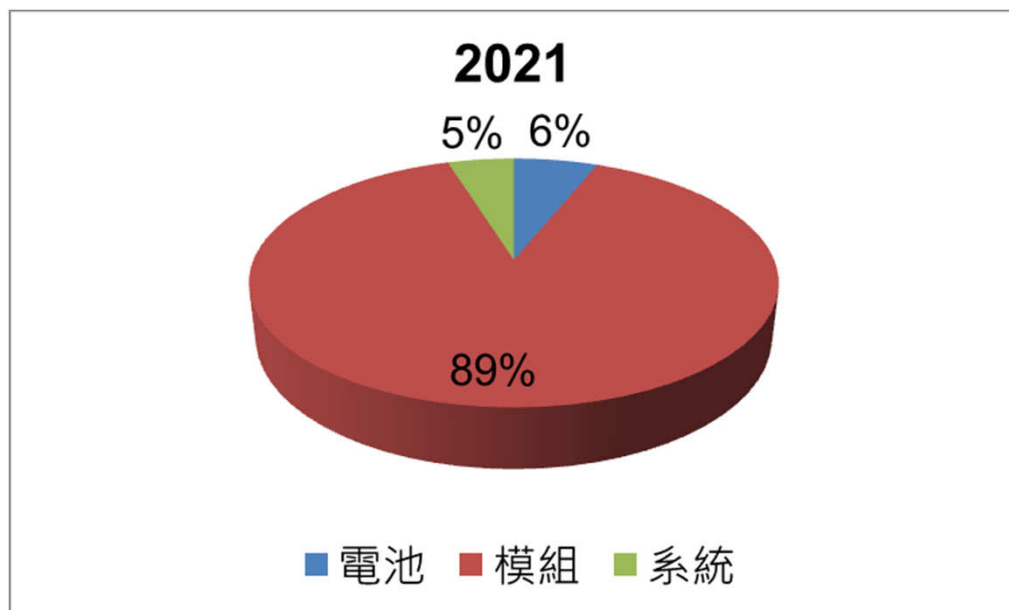
(註1)計算基本每股盈餘之當年度加權平均流通在外股數，2021年及2020年皆為355百萬股。

(註2)股東權益報酬率係以母公司之股東權益計算。

Financial Performance

營收組成

- 響應台灣政府綠能政策，2017年成立**電力子公司**專營下游電力系統開發業務。
- 自**2018**年起逐步實施**精實計畫**，調整產能規模，主攻利基產品，不再追求規模擴大。



Market and Company Update

合併資產負債表

(單位：新台幣百萬元)	2021	2020	YOY
現金及約當現金	2,581	2,343	10.1%
存貨	775	726	6.7%
不動產、廠房及設備	2,649	2,809	-5.7%
資產總額	8,733	7,618	14.6%
短期借款(註1)	599	571	4.8%
長期借款	2,342	2,346	-0.2%
負債總額	5,447	4,376	24.5%
權益總額	3,286	3,242	1.4%
總負債/總資產比率	62.4%	57.4%	8.6%
應收帳款收現天數	32.7	76.5	-57.3%
存貨週轉天數	51.5	62.5	-17.6%

(註1)短期借款係包含短借、應付短期票券及一年內到期長期負債。

Financial Performance

合併現金流量表

(單位：新台幣百萬元)

	2021	2020	年變動
營業活動之現金流入(出)	1,554	(708)	2,262
稅前淨利	116	125	(9)
折舊與攤銷	302	307	(5)
利息費用	60	84	(24)
營業資產及負債淨變動	1,061	(1,061)	2,122
投資活動之現金流入(出)	(1,192)	326	(1,518)
取得不動產、廠房及設備	(223)	(301)	78
籌資活動之現金流入(出)	(123)	(958)	836
付息負債淨變動	21	(853)	874
現金及約當現金增加(減少)數(註1)	237	(1,351)	1,589

(註1)現金及約當現金增加(減少)數包含營業活動、投資活動、籌資活動之現金流入(出)，以及匯率影響數。

Financial Performance

營運及市場策略

- 力推高利基之N型TOPCon產品
- 拓展太陽能電廠建置及發電量
- 魚電共生異業結合





MOve the Future

Thanks for your attention

**Spokesperson :
Ting Wang
ir@motech.com.tw**

Capture the Sun

For a brighter future, a jar of solar energy a day keeps the pollution away - think **MOTECH**.

